FILED

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BEFORE THE ENVIRONMENTAL QUALITY COUNCTL^{by,} Executive Secretary STATE OF WYOMING

IN THE MATTER OF	
PATHFINDER MINES	
CORPORATION'S REQUEST	
FOR HEARING TO CONTEST A	
FINAL DETERMINATION BY	
THE DEPARTMENT OF	
ENVIRONMENTAL QUALITY	

EQC Docket Nos.: 2485-93 and 00-5402

AMENDMENT #4 TO SETTLEMENT AGREEMENT

This Amendment #4 amends the original Settlement Agreement dated April 7, 1994 (including the original 6 page "Attachment 1" dated 3-14-94) by and between Pathfinder Mines Corporation (Pathfinder) and the Wyoming Department of Environmental Quality (DEQ), as previously amended by Amendment #1 dated May 12, 1997 (including amended "Attachment 1" pages 1 & 2 dated 3-26-97), Amendment #2 dated August 17, 2000, and Amendment #3 dated June 17, 2010, in Docket Nos. 2485-93 and 00-5402 before the Wyoming Environmental Quality Council (EQC).

A. Paragraph 3, subparagraph 3.1 is amended to read in its entirety as follows:

3.1 Subject to the terms and conditions of this Settlement Agreement, dated April 7, 1994, as amended by Amendment #1 dated May 12, 1997, Amendment #2 dated August 17, 2000, and Amendment #3 dated June 17, 2010, any terms and conditions imposed by the U.S. Nuclear Regulatory Commission ("NRC"), Pathfinder may receive and dispose of at its Shirley Basin tailings facility ("Facility"), byproduct material generated at one or more of the following uranium in-situ leach operations ("ISL Byproduct Material");

There no longer are any "Group I Operations";

There no longer are any "Group II Operations";

Highland, Gas Hills, Ruby Ranch, Crow Butte, Irigaray, Christensen Ranch, Holiday/El Mesquite, O'Hern, West Cole, North Butte, Ruth, Smith Ranch, the Hobson (Texas) Project, and Lost Creek ISR, LLC's uranium mine in Sweetwater County, Wyoming (which operations are hereinafter collectively referred to as "Group III Operations").

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Except as specifically set forth in this Amendment #4, the original Settlement Agreement (dated April 7, 1994), as amended by Amendment #1 dated May 12, 1997, Amendment #2 dated August 17, 2000, and Amendment #3 dated June 17, 2010, including original pages 3-6 (dated 3-14-94) and amended pages 1 & 2 (dated 3-26-97) of "Attachment 1," remains unchanged and in full force and effect.

The signatories certify that they are authorized to bind their respective parties to this Amendment #4.

Dated this 27 day of MARCH, 2013.

FOR PATHFINDER MINES, CORP.:

Name: P. Mark Davens

Office: General Manager

FOR THE WYOMING DEPARTMENT OF ENVIRONMENTAL QUALITY:

Todd Parfitt Director, Wyoming Department of Environmental Quality

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